

Living Income Study Outcomes



HOW THE STUDY WORKED

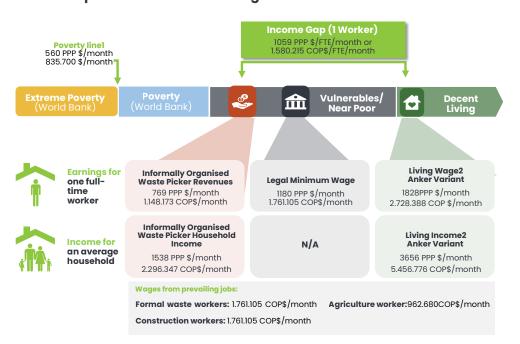
- We surveyed 81 waste pickers from 15 organisations to understand:
 - How much they earn
 - What materials they collect
 - How this compares to a living income for a family of four
- Methodology used: adapted from Fair Circularity Initiative & Systemia

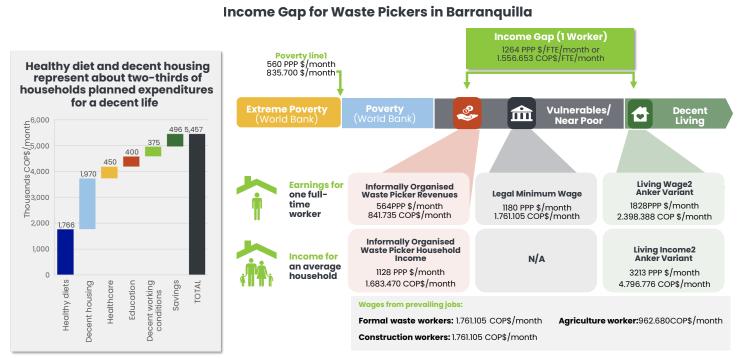


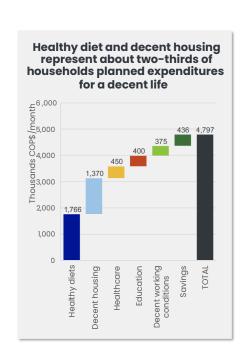
THE INCOME GAP

- The study compares individual earnings with a living wage, and household earnings with a living income benchmark.
- Waste pickers in both cities earn well below what is required for a basic but decent standard of living, whether assessed at the individual (living wage) or household (living income) level.
- Across Bogotá and Barranquilla, the individual shortfall is about 1.5–1.6 million Colombian Pesos (COP\$) per worker, and the household gap exceeds 3 million COP per month.

Income Gap for Waste Pickers in Bogotá



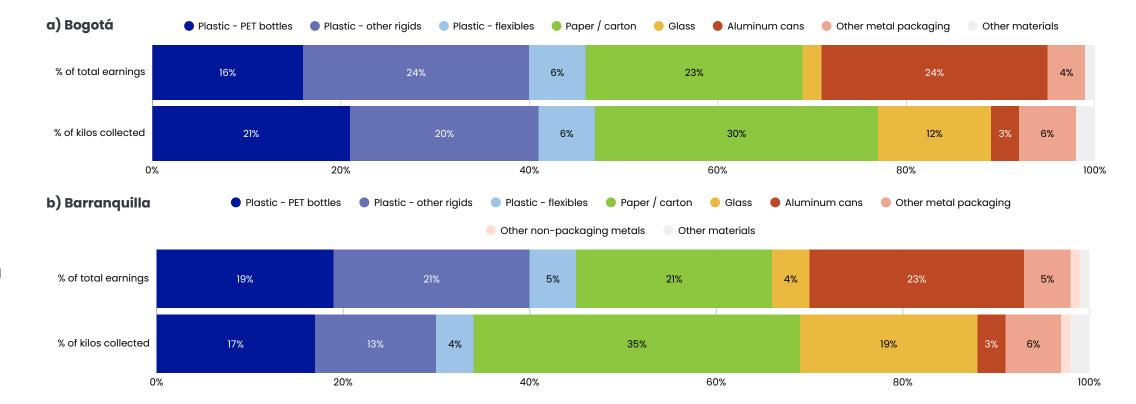




All \$ are in PPP 2025 (1) World bank poverty line for lower middle income (835.000 COP\$/cap/day - PPP 2025) corrected for inflation for 2025 (2) The concept of living wage is defined as remuneration received for a standard work week by a worker in a particular place sufficient to afford a decent standard of living for the worker and her or his family. Note that living incomes calculated in this study followed the Anker methodology but may not be considered Anker conformant given they have not been independently reviewed by the Anker Research Institution.

MATERIALS: VOLUME VS. VALUE

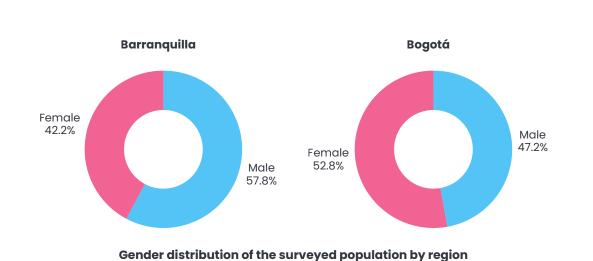
- Not all materials contribute equally to income.
- · Aluminium: only 3% of collected volume but 23% of income
- Glass: high volume, low income
- Cardboard & PET: more balanced contribution
- Even when collected in small quantities, aluminium provides a boost to monthly income. Strengthening access to aluminium streams, and ensuring fair prices, can meaningfully improve waste picker earnings.

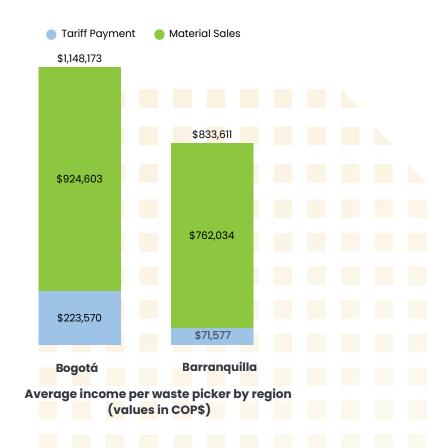




GENDER PROFILE & AVERAGE EARNINGS

• The gender composition of the respondents differs between Bogotá and Barranquilla, but men and women face similar income structures, with most earnings coming from material sales and a smaller portion from the public service tariff (a regulated payment recognising waste pickers as service providers within the public waste management system).





WHY THIS MATTERS

Waste pickers are essential to Colombia's recycling system, yet many still face:



unstable income



Limited access to social protection



Irregular or incomplete transfer of public service tariff payments



Insufficient equipment, infrastructure and institutional support

What can help support more secure and dignified livelihoods:



Strengthen waste picker organisations, improve reporting and remuneration



Collective action and inclusive EPRs to fund equipment, infrastructure and

safer work



Stronger governmentindustry-community coordination, and expanding social protection

Coordinated by:





Business support:







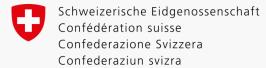








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